

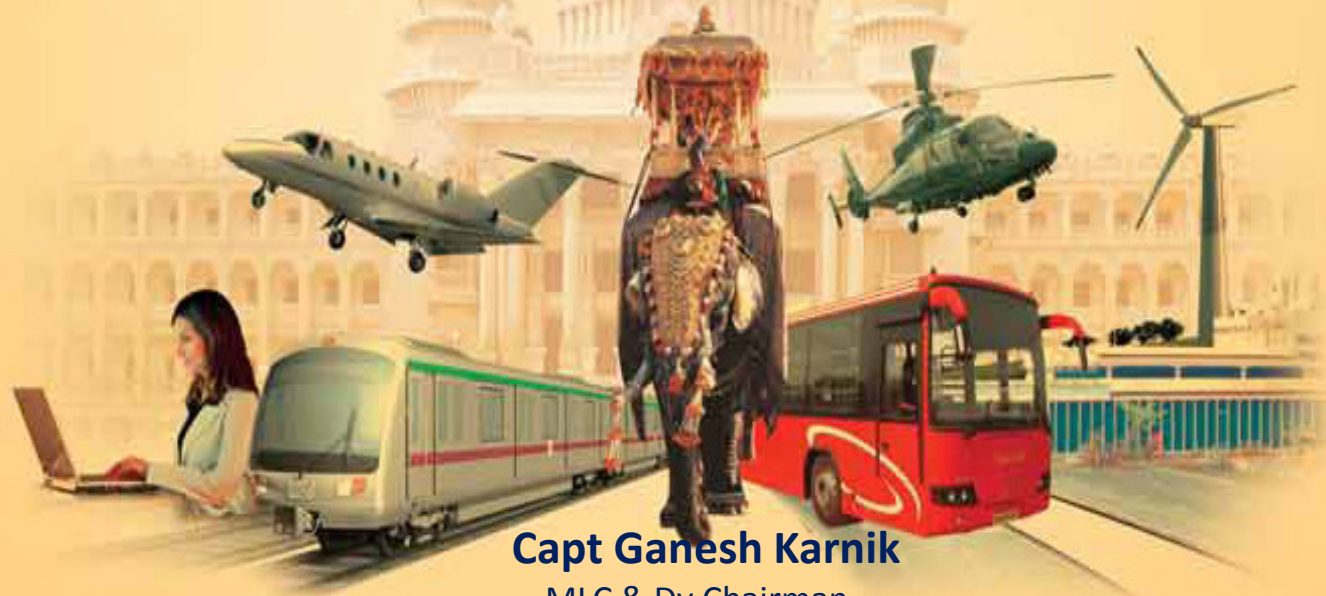


BUSINESS FORUM



NAVIKA 2010 BUSINESS FORUM JULY 2, 2010

KARNATAKA One State, Unlimited Opportunities



Capt Ganesh Karnik

MLC & Dy Chairman,
NRI Forum, Karnataka, Govt of Karnataka



■ Agenda

- Introduction of Karnataka
- Karnataka – Leading the way
- Advantage Karnataka
- About NRI Forum
- Biz & Investment Opportunities
- Q&A



Karnataka – Introduction

- Kadambas founded Mayurasharman in 345 A D
- The Gangas has their capital at Talakdu in 345 AD
- Badami Chalukyas brought Single Rule of Karnataka in 540 A D
- The Rastrakutas took over Chalukyas in 753 AD
- The Chalukyas overthrew Rastrakutas in 973
- The Hoysalas continued the art loving traditions of Chalukyas, e.g. Belur, Halebidu, Somanathpur



Karnataka – Introduction

- Vijayanagar Empire – brought in lot of power to Kannada literature and art
- Krishnadevaraya – greatest emperor & administrator, contributor for Kannada Heritage
- The Wodeyars of Mysore – made major improvement of Kannada Arts & Culture until 1763
- Karnataka –born in 1956 with capital - Bangalore
- 29 Dists, with Area of 191,791 sq km, & 52 Mn population (2001)
- Seven major river basins with rich mineral resources
- 20% of total area of Karnataka is Forest Area



Karnataka – Leading the way

- Ranks no 1 investment destination among 16 other states(WB Rep 2009)
- Ranks no 3 in FDI attracting states
- Ranks 4th most popular destination for tourism
- Mineral rich state with over 40000 sq km of greenstone belt
- About 51000 mil-tonnes of limestone reserves
- 2nd Largest State with Iron Ore reserves
- Producing 12% of fruits and 8% of total vegetables grown in India
- 70% of India Coffee produced in Karnataka
- ‘Cradle of Banking’– 7 of leading banks from Karnataka



Advantage Karnataka

- Good infrastructure - ready land, water, & power
- Highly skilled technical manpower
- Large number of engineering & medical institutes, COEs, Universities
- Reputed Industrial, Science & Research organisations
- Tech-savvy work force with proficiency in English
- Conducive environment, salubrious climate
- Cultural diversity & cosmopolitan lifestyle



Advantage Karnataka

- Excellent healthcare facilities, connectivity with overseas units
- Effective law & order, cordial industrial relations
- Fast growing markets & organized retail network with focus on new-economies
- Investor friendly governance & effective e-governance
- Robust infrastructure initiatives – ensuring investors to stay invested
- More than 3800 MOUs signed between 1991 – 2010 YTD



About NRI FORUM, KARNATAKA

- Govt's initiative to forge symbiotic relationship between Karnataka & its Diaspora
- Chairman – Sri B S Yeddyurappa, Hon'ble CM
- Dy Chairman – Capt Ganesh Karnik, MLC
- Forum Facilitates the investors to setup ventures in Karnataka
- Helps in VISA education & issues for Job Seekers
- Helps NRIs for admissions into Schools/Colleges
- Encourages NRIs to adopt schools / backward areas



How NRI FORUM helps NRIs

- Single Point of Contact for your investments in Karnataka
- Arrange meetings with various Departments
- Get you right contacts , contracts, vendors
- Assist you in getting financial assistance from the banks
- Walk with you through the entire process of investment realization



Karnataka GIM 2010 – Successful meet

- Over 7000 people participated
- Over 400 global & Indian companies signed MOUs to invest INR 4 Lakh Crore (US\$ 89 Bn)
- More than 8.5 Lakh jobs coming up
- Single Window Clearance Committees working to speed up the processes at State & Dist levels
- Online information facility for investors
- Sector & District wise investor friendly policies



Biz & Invest Opportunities - IT

- Bangalore – IT Capital of India, IT Hub of ASIA
- Over 700 MNCs and 87 Global Fortune 500 companies in Karnataka
- Home for highest no. of CMM L-5 companies in the World
- Exclusive Industrial Area for IT / ITES in Bangalore
- IT / BT Zones in many district HQs
- IT Parks in Tier-II & Tier-III cities



Biz & Invest Opportunities - BT

- State is Prime Mover in nanotechnology
- Leader of BT revolution and attracting large investments
- More than 197 domestic companies in the State while 320 companies in India
- 106 acre BT Park near E-City of Bangalore
- Pharma SEZ near Hassan
- Major ones – Sami Labs, Biocon, Sartorius, Astra Zeneca, Strand Genomics, Metahelix, Avesthagen, Sigma Aldrich



Opportunities - Automobiles

- Auto Industries with over US\$ 1.3 Bn already
- Manufacturing Hub for auto majors like – Volvo, Toyota Kirloskar, TVS Suzuki, Telco, L&T Komatsu, BOSCH, Delphi, Denso, Yuasa, Siemens, Escorts, Federal Mogul
- SEZ for Auto Components near Shimoga
- Automobile zones across Ramanagar, Shimoga, Dharwad, Kolar Districts



Opportunities - Apparel

- Manufacturing base for several International Leading Brands
- Exports over 3.0 Bn
- Textile sector specific zone at Hassan
- Textile park at Doddaballapur
- Suvarna Vastra Neethi (2008-13) Textile Policy
- Sector specific zones proposed at Bangalore (Rural), Tumkur, Kolar, Mandya, Belgaum, Bidar & Dharwad



Opportunities – Steel, Cement

- Abundant mineral resources
- Granite, Iron Ore, Manganese Ore, Soap Stone, Sand Stone, Molding Sand, Limestone, Quartzite, etc
- Mineral policy 2008 – fillip to mineral Industries
- Iron ore & mineral exports over US\$ 2.45 Bn
- Sector Specific Industry zones proposed in Bellary, Koppal, Raichur, Bagalkot, Haveri, Gadag
- Cement production over 10 Mil Tonnes and Steel production over 25 Mil Tonnes



Opportunities – Food Processing

- Only State with 10 agro-climatic zones and 9 distinct soil types – ideal for both agriculture & horticulture crops
- Flower exports from the State – very high
- Food processing SEZ at Hassan and five more under development
- Karnataka Grape processing and Wine Policy 2007 – helps advancing the growth of the sector



Opportunities – Aerospace

- Indian aerospace biz crossing over US\$ 100 Bn in next 20 yrs
- Presence global R&D giants – BaE Systems, Boeing, Rolls Royce, Honeywell, Snemco, GE, Turbomeca – all in design, development
- Aerospace Park is under construction near BIAL
- India R&D centers like – HAL, NAL, ISRO, DRDO, ADA, DARE, CAIR, BEL are all in Karnataka



Opportunities – Oil & Petrochemical

- Excellent Infrastructure network in the State like – Port, Road, Rail and Air
- MRPL – First JV of petro refineries in India
- Exclusive SEZ for Peto & Petrochemicals in Mangalore



Opportunities – Tourism

- Ranks 4th most popular destination in India
- 507 monuments in the State out of 3600 in India
- The Golden Chariot – train connecting popular destinations in Karnataka & Goa
- Richness of culture, tradition, and hospitality of Karnataka – attracting the global tourists
- Major attractions – Mysore, Bijapur, Hampi, Belur, Halebidu, Badami, Shravanabelagola, Jog Falls, etc



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Opportunities – Contract Research, R&D

- Vast pool of Scientific and Technical manpower
- Major growth seen in Outsourced R&D in Drug Development, Biotechnology and Chemicals
- R&D facilities of several Fortune 500 including – GE, GM, Intel, Texas Instruments, Motorola, SAP, AstraZeneca, Microsoft, Philips, Cisco, Oracle, AMD, IBM, Daimler Chrysler



Opportunities – Power Sector

- Over 7264 MW capacity by KPCL and over 1754 MW from Private Power producers
- Transmission installed capacity is over 8414 MW through 5 Electricity Power Supply companies
- Renewable energy – encouraged by Govt include – Wind Power, Solar Power, Mini/small Hydro power, Biomass/Bio-gas, Cogeneration in Sugar Industries
- Planned to add 5000 MW by 2013



Infra-Opportunities – SEZs

- Exclusive Policy SEZ 2009 supports PPP model of development
- Attractive incentives for developers
- Single point of clearance, Adequate Infra Facilities for development
- Sector specific SEZ – Pharma, Food, Agro, Textile, IT, BT, Petro, Auto Components
- 48 no of SEZs approved and 8 more are being approved



Infra. Opportunities – Industrial land

- Huge investments & consistent efforts to reach world-class levels of Infrastructure in the State
- 122 developed industrial areas covering about 35,300 acres of land
- Export promotion Ind Parks in B'lore & M'lore
- Exclusive Ind Area for Electronics, IT/ITES, Apparel
- Proposed Industrial Corridors
- Sector-specific industrial zones for steel, cement, food, IT/BT, Auto, Garments, Sugar, Pharma, Power
- Land bank plan include approx 40,000 acres



Infra. Opportunities – Airports

- Extensive connectivity with global hotspots
- New airport in Devanhalli – a world class airport
- Mangalore, Hubli & Belgaum will have international status
- Airports planned at Shimoga, Hassan, Gulbarga, Bellary, Bidar & Bijapur
- 12 districts are connected and another 10 will be connected soon



Infra. Opportunities – Road & Rail

- Wide network of Roads over 229,600 Km
- More than 3,958 Km of National Highway and more than 21,111 km of State Highway
- Massive development plan for adding 10,000 Km length of State Highway thru PPP model
- Strong network of Rail connected to all the states of India
- Rail Tracks with total length of 3172 Km with over 350 stations in the State





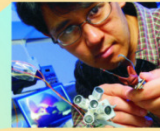
NRI FORUM, KARNATAKA



ಅನಿವಾಸಿ ಭಾರತೀಯ ಸಮಿತಿ, ಕರ್ನಾಟಕ



Sri B. S. Yeddyurappa
Hon'ble Chief Minister
Govt. of Karnataka



Capt Ganesh Karnik
Deputy Chairman

GATEWAY OF OPPORTUNITIES



SUVARNA KARNATAKA - Corridors of Industries

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THANK YOU FOR YOUR TIME